UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

NOTICE OF FILING OF THIRD ADMINISTRATIVE CLAIMS RESOLUTION STATUS NOTICE

To the Honorable United States District Judge Laura Taylor Swain:

1. On March 12, 2020, this Court entered the *Order (A) Authorizing Administrative Reconciliation of Claims, (B) Approving Additional Form of Notice, and (C) Granting Related Relief* [ECF No. 12274] (the "ACR Order"). The ACR Order authorized the Commonwealth of Puerto Rico (the "Commonwealth"), the Puerto Rico Highways and Transportation Authority ("HTA"), the Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS"), the Puerto Rico Electric Power Authority ("PREPA"), and the Puerto Rico Public Buildings Authority

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567- LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566- LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17- BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK- 5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

("PBA," and together with the Commonwealth, HTA, ERS, and PREPA, the "Debtors") to resolve certain Pension/Retiree Claims, Tax Refund Claims, Public Employee Claims, and Grievance Claims (each as defined in the ACR Order) using the Debtors' existing administrative reconciliation processes ("Administrative Claims Reconciliation") in accordance with the procedures contained in Exhibit A to the ACR Order (the "ACR Procedures").

- 2. Pursuant to Paragraph 5 of the ACR Procedures, the Debtors hereby respectfully submit their *Third Administrative Claims Reconciliation Status Notice*, attached hereto as Exhibit A (the "Third ACR Status Notice"). The Third ACR Status Notice provides an update to the Court regarding the status of claims transferred into the ACR Procedures.² *See* ACR Procedures at ¶5; ECF No. 13603; ECF No. 14182. Please note that unless otherwise stated, any ACR Designated Claims marked as "resolved" in the Debtors' *First Administrative Claims Reconciliation Status Notice* [ECF No. 14515] or *Second Administrative Claims Reconciliation Status Notice* [ECF No. 15367] are not separately listed in this Third ACR Status Notice.
 - 3. The Debtors shall serve copies of this notice upon the claimants associated with the

² Claims have been transferred into ACR Procedures on July 10, 2020 (the "First ACR Designated") <u>Claims</u>") through the First Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 13603], on September 8, 2020 (the "Second ACR Designated Claims") through the Second Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 14182], on October 22, 2020 (the "Third ACR Designated Claims") through the Third Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 14785], on November 6, 2020 (the "Fourth ACR Designated Claims") through the Fourth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 15027], on November 11, 2020 (the "Fifth ACR" Designated Claims") through the Fifth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 15086], on November 13, 2020 (the "Sixth ACR Designated Claims") through the Sixth Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 15116], on January 4, 2021 (the "Seventh ACR Designated Claims") through the Seventh Notice of Transfer of Claims to Administrative Claims Reconciliation [ECF No. 15534], and on January 22, 2021(the "Eighth ACR Designated Claims," and together with the First ACR Designated Claims, the Second ACR Designated Claims, the Third ACR Designated Claims, the Fourth ACR Designated Claims, the Fifth ACR Designated Claims, the Sixth ACR Designated Claims, and the Seventh ACR Designated Claims, the "ACR Designated Claims") through the Eighth Notice of *Transfer of Claims to Administrative Claims Reconciliation* [ECF No. 15721].

ACR Designated Claims listed in Exhibit A and upon the Master Service List (as defined by the *Thirteenth Amended Case Management Procedures* [Case No. 17-3283, ECF No. 13512-1]). This notice is also available on the Debtors' case website at https://cases.primeclerk.com/puertorico.

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Dated: February 5, 2021 San Juan, Puerto Rico Respectfully submitted,

/s/ Hermann D. Bauer Hermann D. Bauer USDC No. 215205 Carla García Benítez USDC No. 203708

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